

## COURT OF QUEEN'S BENCH OF ALBERTA

## **NOTICE TO THE PROFESSION**

## ALBERTA TEMPLATE ORDERS: PLANS OF ARRANGEMENT INVOLVING THE ACQUISITION OF SECURITIES OF A CORPORATION APPROVAL AND VESTING ORDER (SALE BY RECEIVER) ORDER DISCHARGING RECEIVER WITH COLLATERAL DIRECTIVES

In addition to the Template Receivership Order, CCAA Order, and accompanying Explanatory Notes posted on the Court of Queen's Bench website, the Court has added:

- 1. A Template Interim Order for Plans of Arrangement Involving the Acquisition of Securities of a Corporation;
- 2. A Template Final Order for Plans of Arrangement Involving the Acquisition of Securities of a Corporation;
- 3. A Template Approval and Vesting Order (Sale by Receiver);
- 4. A Template Order Discharging a Receiver, with Collateral Directives; and
- 5. Explanatory Notes for the Alberta Template Interim Order and Template Final Order for Plans of Arrangement Involving the Acquisition of Securities of a Corporation.

These Template Orders and Notes are guidelines only, prepared by practitioners, and posted on the Court's website as a matter of convenience only. The Judiciary is not bound in any way by the contents of these Orders or Notes, and posting to the Court's website is not to be construed as wholesale adoption by the Judiciary in any particular case. When used, these Template Orders should be adapted to meet the facts in each case as directed by the Notes and successful applicants should offer the judge a black-line version of any proposed order along with a clean copy so that the judge may determine what differences appear between the form of order tendered and the Template order.

Neil C. Wittmann, Chief Justice

John D. Rooke, Associate Chief Justice