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| COURT FILE NUMBER | Clerk’s Stamp |
| COURT | COURT OF KING’S BENCH OF ALBERTA |
| JUDICIAL CENTRE | Click to Select Judicial Centre. |
| APPLICANT(S) |  |
| RESPONDENT(S) |  |
| DOCUMENT | Alberta Template Plan of Arrangement Final Order |

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| ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT |  |

DATE ON WHICH ORDER WAS PRONOUNCED: **Click to Enter a Date**

LOCATION OF HEARING: **Click to Select Hearing Location**

NAME OF JUSTICE WHO GRANTED THIS ORDER:

**[\*NOTE: DO NOT USE THIS ORDER AS A PRECEDENT WITHOUT REVIEWING THE ACCOMPANYING EXPLANATORY NOTES.]**

UPON THE Originating Application (the “**Originating Application**”) of Enter Name. (the “**Applicant**”) for approval of an arrangement (the “**Arrangement**”) involving Enter Text. pursuant to section [193 of the Business Corporations Act, RSA 2000, c B-9, as amended (the “ABCA”)] [192 of the Canada Business Corporations Act, RSC 1985, c C-44 as amended (the “CBCA”)];

AND UPON reading the Originating Application, the interim Order of this Court granted Enter Date. (the “Interim Order”) and the affidavit[s] of Enter Name., sworn Enter Date. [and Enter references to any other affidavits, as relevant.] and the exhibits referred to therein;

AND UPON being advised that service of notice of this application has been effected in accordance with the Interim Order or as otherwise accepted by the Court;

AND UPON being advised by counsel to the Applicant that no notices of intention to appear have been filed in respect of this application;

[AND UPON being advised that the Director appointed under section 260 of the CBCA (the “Director”) has been provided notice of this application and that the Director does not consider it necessary to appear];

[AND UPON being advised that the Registrar appointed under section 263 of the ABCA (the “Registrar”) has been provided notice of this application];

AND UPON the Court being satisfied that the meeting (the “**Meeting**”) of the securityholders of the Applicant (the “**Securityholders**”) was called and conducted in accordance with the terms of the Interim Order;

AND UPON the Court being satisfied that the Applicant has sought and obtained the approval of the Arrangement by the Securityholders in the manner and by the requisite Choose an item. required by the Interim Order;

AND UPON it appearing Choose an item. under any other provision of the Choose an item.;

AND UPON the Court being satisfied that the statutory requirements to approve the Arrangement have been fulfilled and that the Arrangement has been put forward in good faith;

AND UPON the Court being satisfied that the terms and conditions of the Arrangement and the procedures relating thereto, are fair and reasonable, substantively and procedurally, to the Securityholders and other affected persons and that the Arrangement ought to be approved;

AND UPON hearing from counsel for the Applicant [and counsel for Enter Party Name.];

# IT IS HEREBY ORDERED THAT:

1. The Arrangement proposed by the Applicant, on the terms set forth in Schedule “A” to this order (“Order”), is hereby approved by the Court under Section [193 of the *ABCA*] [192 of the *CBCA*].
2. The terms and conditions of the Arrangement, and the procedures relating thereto, are fair and reasonable, substantively and procedurally, to the Securityholders and all other affected persons.
3. The articles of arrangement in respect of the Arrangement (the “**Articles of Arrangement**”) shall be filed pursuant to Section [193 of the *ABCA*] [192 of the *CBCA*] on such date as the Applicant determines in accordance with the terms of the Arrangement.
4. Service of notice of this Originating Application, the notice in respect of the Meeting and the Interim Order is hereby deemed good and sufficient service. Service of this Order shall be made on all persons who appeared on this application, either by counsel or in person, [and upon the Director] [and upon the Registrar] [in accordance with the Interim Order] but is otherwise dispensed with.
5. The Applicant [or Enter Party Name.] may, on notice to such parties as the Court may order, seek leave at any time prior to the filing of the Articles of Arrangement to vary this Order or seek advice and directions as to the implementation of this Order.

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Justice of the Court of King’s Bench of Alberta